



Sources: Bloomberg and Bahana TCW IM - Research

July 5, 2022

### Salam Investasi

IHSG melemah -2.28% (-7.57% mom; 0.88% ytd) ke level 6,639.2. Pelemahan indeks dipimpin oleh sektor Financials dan Consumer Non-Cyclica. Sedangkan dalam level saham, pelemahan indeks dipimpin oleh GOTO (-6.49%), BBCA (-2.76%) dan BBRI (-2.42%). Investor asing tercatat melakukan net jual sebesar USD -74.0 juta (USD -78.2 juta mtd; 4,190 juta ytd). Yield obligasi pemerintah 10 tahun tetap pada 7.28 (6.1 mtd; 89.9 ytd). Rupiah terdepresiasi -0.19% ke level 14,972 /USD.  
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### Commodity Prices

|                    | Last Price | %1d   | %30d   | %yoy   | %ytd   |
|--------------------|------------|-------|--------|--------|--------|
| Oil (USD/bbl)      | 113.5      | 0.1   | (5.1)  | 47.3   | 46.1   |
| Coal (USD/MT)      | 362.0      | (2.2) | 24.8   | 248.1  | 204.2  |
| Nickel (USD/MT)    | 22,447.0   | 3.1   | (20.0) | 22.3   | 7.5    |
| Gold (USD/OZ)      | 1,816.5    | (0.5) | (2.4)  | 0.9    | (1.2)  |
| Tin (USD/MT)       | 26,845.0   | (0.2) | (23.7) | (18.2) | (31.8) |
| CPO (USD/MT - CIF) | 1,011.4    | 0.7   | (33.0) | 13.1   | (12.9) |

### Open Ended Fund Performance

| Fund's Name                         | NAV       | Return (%) |         |         |         |
|-------------------------------------|-----------|------------|---------|---------|---------|
|                                     |           | 1D         | 30D     | 1YR     | YTD     |
| <b>Fixed Income</b>                 |           |            |         |         |         |
| ABF IBI Fund                        | 46,490.80 | 0.06       | (0.39)  | 2.42    | (1.49)  |
| Ganesha Abadi Kelas G               | 4,016.98  | 0.06       | 0.66    | 4.35    | 2.09    |
| Kehati Lestari Kelas G              | 2,486.67  | 0.03       | (0.46)  | 0.57    | (2.11)  |
| Makara Prima                        | 2,975.89  | 0.03       | 0.28    | 3.61    | 0.82    |
| Bahana MES Syariah Fund Kelas G     | 1,393.77  | 0.06       | (0.08)  | 2.68    | (0.60)  |
| PTS Generasi Gemilang               | 1,341.73  | 0.05       | (0.50)  | 2.39    | (1.29)  |
| <b>Equity</b>                       |           |            |         |         |         |
| Bahana Dana Prima                   | 13,974.12 | (1.47)     | (7.75)  | 14.01   | 5.97    |
| Bahana Dana Ekuitas Andalan Kelas G | 4,449.17  | (1.41)     | (8.11)  | 9.69    | 2.17    |
| Dana Ekuitas Prima                  | 3,780.84  | (1.81)     | (9.87)  | 3.02    | (1.59)  |
| Bahana Trailblazer Fund             | 757.31    | (1.88)     | (10.26) | 2.18    | (4.49)  |
| Bahana Primavera 99 Kelas S         | 1,147.89  | (1.71)     | (9.25)  | 12.47   | 3.20    |
| Bahana Icon Syariah                 | 808.73    | (1.21)     | (8.42)  | 0.34    | (1.05)  |
| Bahana USD Global Sharia Equities   | 1.16      | 0.09       | (7.58)  | (19.56) | (23.46) |
| Bahana US Opportunities Sharia      | 0.77      | 0.73       | (7.20)  | -       | (27.80) |
| <b>Mixed</b>                        |           |            |         |         |         |
| Bahana Dana Infrastruktur           | 6,391.98  | (1.09)     | (6.71)  | (8.72)  | (1.71)  |
| Bahana Quant Strategy               | 1,181.60  | (1.59)     | (7.37)  | 0.28    | (3.98)  |
| <b>Money Market</b>                 |           |            |         |         |         |
| Bahana Dana Likuid                  | 1,697.39  | 0.02       | 0.16    | 2.44    | 1.19    |
| Bahana Likuid Syariah Kelas S       | 1,476.53  | 0.02       | 0.23    | 2.92    | 1.45    |
| Bahana Likuid USD                   | 0.8996    | 0.00       | 0.01    | 0.28    | 0.12    |
| Bahana Likuid Plus                  | 1,280.59  | 0.02       | 0.22    | 3.05    | 1.45    |
| <b>ETF</b>                          |           |            |         |         |         |
| Bahana Bisnis 27                    | 514.20    | (1.73)     | (8.94)  | 17.12   | 4.61    |

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

4-Jul-22

### JCI Movers

| Leaders | %    | Laggards | %      |
|---------|------|----------|--------|
| ADRO    | 1.84 | BBCA     | (2.76) |
| BYAN    | 0.89 | BBRI     | (2.42) |
| TBIG    | 1.37 | BMRI     | (2.63) |
| INCO    | 1.87 | AMRT     | (4.48) |
| MNCN    | 2.13 | BBNI     | (2.55) |

### Index Performance

| Net Foreign Flow (US\$m) |            | 1d     | qtd     | ytd     |
|--------------------------|------------|--------|---------|---------|
| Indonesian Equity        |            | (74)   | (78)    | 4,190   |
| Indonesian Bonds         |            | (51)   | (51)    | (5,855) |
| Index                    | Last Price | %1d    | %ytd    | %yoy    |
| IHSG (Equity)            | 6639.17    | (2.28) | 0.88    | 10.55   |
| IDX30 (Equity)           | 506.36     | (2.52) | 1.86    | 12.68   |
| LQ45 (Equity)            | 950.15     | (2.48) | 2.01    | 12.72   |
| ISSI (Equity)            | 194.17     | (1.51) | 2.72    | 12.63   |
| BINDO (Bonds)            | 265.43     | (0.11) | (5.76)  | 0.53    |
| HSI (HK)                 | 21830.35   | (0.13) | (6.70)  | (22.43) |
| SHCOMP (CH)              | 3405.43    | 0.53   | (6.44)  | (3.65)  |
| NIKKEI (JP)              | 26153.81   | 0.85   | (8.39)  | (7.77)  |
| Dow Jones (US)           | 31097.26   | 1.05   | (14.42) | (10.61) |
| S&P 500 (US)             | 3825.33    | 1.06   | (19.74) | (12.11) |
| FTSE 100 (UK)            | 7232.65    | 0.89   | (2.06)  | 0.95    |

### Indonesian Government Bonds

| Issue        | Maturity  | Duration | Yield (%) | Yld Chg (w-o-w) |
|--------------|-----------|----------|-----------|-----------------|
| FR0081       | 6/15/2025 | 2.7      | 5.58      | 0.05            |
| FR0082       | 9/15/2030 | 6.2      | 7.13      | (0.03)          |
| FR0080       | 6/15/2035 | 8.5      | 7.47      | 0.01            |
| FR0083       | 4/15/2040 | 9.9      | 7.49      | (0.04)          |
| FR0076       | 5/15/2048 | 11.7     | 7.45      | (0.05)          |
| INDON30(USD) | 2/14/2030 | 6.8      | 4.50      | 0.06            |
| INDON50(USD) | 2/14/2050 | 16.3     | 4.87      | 0.06            |

### Economic Data

|                               | %mom   | %ytd   | %yoy   |
|-------------------------------|--------|--------|--------|
| Inflation, Jun-22             | 0.61   | 3.19   | 4.35   |
| Fx Rsrvs, May-22, US\$135.6Bn | (0.04) | (6.42) | (0.59) |

### Money Market

|            | %Yield    | Prev   | %1d    |
|------------|-----------|--------|--------|
| 7D RR Rate | 3.50      | 3.50   | -      |
| ATD 1M     | 3.02      | 3.02   | (0.00) |
| Currency   | Last      | %1d    | %ytd   |
| USD/IDR    | 14,972.00 | (0.19) | (4.74) |
| EUR/IDR    | 15,623.11 | 0.02   | 3.28   |
| AUD/IDR    | 10,260.72 | (0.82) | 0.97   |
| SGD/IDR    | 10,710.57 | 0.04   | (1.38) |
| HKD/IDR    | 1,908.08  | (0.21) | (4.13) |
| JPY/IDR    | 135.62    | (0.33) | 12.01  |